



**Piaggio Aero Industries S.p.A. in extraordinary receivership proceedings**  
**Piaggio Aviation S.p.A. in extraordinary receivership proceedings**

**CALL FOR EXPRESSIONS OF INTEREST**

The Extraordinary Commissioners (*Commissari Straordinari*) of Piaggio Aero Industries S.p.A. in extraordinary receivership proceedings (“**Piaggio Aero**”) and Piaggio Aviation S.p.A. in extraordinary receivership proceedings (“**Piaggio Aviation**”) hereby call expressions of interest for the purchase of all or part of the business complexes carried out by Piaggio Aero and Piaggio Aviation described below:

- a) business complexes carried out by Piaggio Aero at the Villanova d’Albenga (SV), Genoa, Pratica di Mare (RM), Trapani, Ciampino (RM) and Viterbo plants/sites, essentially consisting of:
- (i) property located in Villanova d’Albenga (SV) built on State land;
  - (ii) plants, machinery and equipment relating to all of the production lines/business units (civil and military aviation BU, including customer service, engine BU);
  - (iii) inventory (consisting mainly of raw materials and work in progress);
  - (iv) certifications, authorizations, permits and such like;
  - (v) employment contracts and other contracts;
  - (vi) intellectual property rights, know-how, trademarks and patents;
  - (vii) historical archive;
- b) business complex carried out by Piaggio Aviation at the Villanova d’Albenga (SV) plant, essentially consisting of:
- (i) certifications, authorizations, permits and such like;
  - (ii) employment contracts and other contracts;
  - (iii) intellectual property rights.

Expressions of interest must be written in Italian or English and must be delivered to the Extraordinary Commissioners, Ing. Carmelo Cosentino, Avv. Vincenzo Nicastro and Dott. Gianpaolo Davide Rossetti, no later than **6 pm (CEST) of 2 September 2024** by certified e-mail to the address [piaggioaeroamministrazionestraordinaria2@pec.piaggioaero.it](mailto:piaggioaeroamministrazionestraordinaria2@pec.piaggioaero.it) with the following subject line: “*Expression of interest in the purchase of the business units of Piaggio Aero Industries S.p.A. in a.s. and Piaggio Aviation S.p.A. in a.s.*”.

The above-mentioned expressions of interest shall be accompanied by a set of documents (a list of which is available at <https://www.piaggioaeroas.it/comunicazioni/>) aimed at providing a series of preliminary information about the legal entity expressing interest.

Expressions of interest on behalf of a person to be designated (*per persona da nominare*) or submitted by legal entities other than limited companies (*società di capitali*), will not be taken into consideration.

This notice constitutes a call for expressions of interest and not an invitation to offer, nor an offer to the public. The publication of this notice and the receipt of the expression of interest do not imply any obligation to start negotiations for the sale and/or sale to those persons who have expressed an interest in the purchase, nor any right of the latter towards the Extraordinary Commissioners, Piaggio Aero and/or Piaggio Aviation for any reason whatsoever.

Any final determination about the sale shall in any case be subject to the authorization of the Italian Ministry of Enterprises and Made in Italy, after hearing the opinion of the Surveillance Committee and, as far as applicable, in compliance with the provisions of Law Decree No. 21 of 15 March 2012, as converted, with amendments, into Law No. 56 of 11 May 2012, as amended and supplemented.

Villanova d’Albenga, 22 August 2024

**The Extraordinary Commissioners**

*Ing. Carmelo Cosentino, Avv. Vincenzo Nicastro and Dott. Gianpaolo Davide Rossetti*