



**Piaggio Aero Industries S.p.A. in extraordinary receivership proceedings**  
**Piaggio Aviation S.p.A. in extraordinary receivership proceedings**

## **RESCHEDULE OF THE DEADLINE**

**TO SUBMIT FINAL AND BINDING OFFERS  
FOR THE PURCHASE OF THE BUSINESS COMPLEXES**

The Extraordinary Commissioners (*Commissari Straordinari*) of Piaggio Aero Industries S.p.A. in extraordinary receivership proceedings (“**Piaggio Aero**”) and of Piaggio Aviation S.p.A. in extraordinary receivership proceedings (“**Piaggio Aviation**”) reschedule the deadline for all the entities (incorporated as limited companies) (*costituite in forma di società di capitali*) interested in submitting, or integrating, their final and binding offers for the purchase of all the business complexes conducted by Piaggio Aero and by Piaggio Aviation.

Such offers must be submitted in a closed envelope to the office of Notary Annalisa Boschetti (“Studio Notarile Annalisa Boschetti”, Via Passione 1, 20122 Milano) not later than **6.00 p.m. CET of 30 January 2024** and must be drawn up in accordance with (and contain the documents/information required by) the “*Specifications of the sale procedure for Business Complexes conducted by Piaggio Aero Industries S.p.A. in a.s. and Piaggio Aviation S.p.A. in a.s.*”, as will be better detailed by the Extraordinary Commissioners to those who have expressed/confirmed their interest and have been formally admitted to the sale procedure within the terms set forth in the tender rules.

The publication of this notice does not imply any obligation to admit to the sale procedure and/or to start negotiations for the sale and/or sale to those legal entities who have expressed/confirmed their interest in the purchase and/or submitted offers, nor any right of the latter towards the Extraordinary Commissioners, Piaggio Aero and/or Piaggio Aviation for any reason whatsoever.

Any final determination with regard to the sale is subject to the authorization of the Ministry of Enterprises and Made in Italy, having heard the opinion of the Supervisory Committee and, as applicable, in compliance with the provisions of Law Decree No. 21 of 15 March 2012 converted, with amendments, into Law No. 56 of 11 May 2012, as amended.

Villanova d’Albenga, December 12, 2023

The Extraordinary Commissioners

**Carmelo Cosentino, Vincenzo Nicastro, Gianpaolo Davide Rossetti**